



Current Report No. **8/2022**

Report Date: **28 February 2022, 12:57 PM**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Acquisition of companies from BUMA Group**

Legal basis:

**Article 17.1 of the Market Abuse Regulation – inside information**

**The Report:**

The Management Board of Dom Development S.A. (the “Company”) hereby informs that on 28 February 2022 the Company has signed a final sale agreement with Giovanni Closed Investment Fund (“the Seller”), regarding the purchase of 100% of shares in the following companies: Buma Development sp. z o.o., Buma Management sp. z o.o., Buma Development 22 sp. z o.o., Buma Development 21 sp. z o.o., Buma Development 20 sp. z o.o., Buma Development 12 sp. z o.o., Buma Development 8 sp. z o.o., and the purchase of 100% of shares in Buma Contractor 1 sp. z o.o. by Dom Construction Sp. z o.o., an entity in which 100% of shares are owned by the Company (the “Transaction”).

The total value of the Transaction amounts to PLN 209.5m, consisting of a PLN 151.4m price for equity in the abovementioned companies and a PLN 58.1m repayment for loans granted by the Seller to the companies acquired in the Transaction.

Assets of the entities, which are a subject of the Transaction, include land plots in Cracow with the potential to construct 1 370 units, projects under construction with 224 units, and PLN 51.5m of cash, while bank loans amount to PLN 1.9m.

Moreover, the Company has signed a PLN 9.6m conditional preliminary sale agreement regarding the purchase of 100% shares in RSKK sp. z o.o., which states that the final sale agreement will be concluded by 30 June 2022 upon fulfilment of the condition precedent.

The Company has informed on the abovementioned Transaction in the current reports no. 26/2021 dated 7 September 2021, no. 32/2021 dated 7 December 2021, and no. 3/2022 dated 13 January 2022.

Moreover, the Company hereby informs that on 25 February 2022, upon agreeing on the terms of the Transaction, it has identified inside information, the publication of which has been delayed by the Company in accordance with Art. 17.4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation).

**Signatures of persons representing the Company:**

Jarosław Szanajca – CEO

Leszek Stankiewicz – CFO