



Current Report No. **8/2024**

Report date:

14 February 2024 at 5:04 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Completion of subscription for the series AJ and series AK shares

Legal basis:

Article 56.1.2 of the Public Offering Act – Current and Interim Reports

The report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the „Company”), acting pursuant to § 16.1 of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and interim reports published by issuers of securities and the terms of finding as equivalent the information required by the laws of non-member states (Journal of Laws 2018, item 757), informs that:

- 1) The period for delivery of the representations of acceptance of subscription for the series AJ and series AK shares, issued pursuant to the resolution of the Company’s Management Board No. 03/01/24 dated 24 January 2024 regarding the increase of the share capital through the issuance of the series AJ and series AK shares within the scope of authorised capital and the full and complete waiver of the pre-emptive rights of the existing shareholders (Current Report No. 5/2024 dated 24 January 2024), commenced on 24 January 2024. The period for filing the representation on acceptance of the 50,000 series AJ shares and 50,000 series AK shares was due to end on 7 February 2024. The subscription for the series AJ shares took place on 30 January 2024, whereas for the series AK shares took place on 6 February 2024.
- 2) and 3) The 50,000 series AJ shares and 50,000 series AK shares were issued by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders. On 8 February 2024, the Company’s Management Board adopted a resolution regarding the allotment of 50,000 series AJ shares and 50,000 series AK shares to the designated addressees.
- 4) Reduction rate – none. The issue was conducted by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders.
- 5) Subscriptions were made for 50,000 ordinary series AJ bearer shares and for 50,000 ordinary series AK bearer shares.



- 6) In consequence of the subscription 50,000 ordinary series AJ bearer shares and 50,000 ordinary series AK bearer shares were allotted.
- 7) The issue price for the series AJ shares amounted to PLN 50.00 per share, whereas the issue price for the series AK shares amounted to PLN 50.00 per share.
- 8) For the purposes of subscriptions agreements were executed with two natural persons.
- 9) The series AJ shares were allotted to 1 natural person, and series AK shares were allotted to 1 natural person as well.
- 10) The Company has not executed any underwriting agreement regarding the issuance of the series AJ and series AK shares.
- 11) The total value of the series AJ and series AK shares amounted to PLN 5,000,000.00.
- 12) The Company has not incurred any costs for the preparation and conduct of the offering, the underwriter's fee, the drafting of the prospectus, and the promotion of the offering. The Company has incurred the costs of notarial fees in the total net amount of PLN 1,416.00. Those costs were registered by the Company as the cost of notarial fees. The tax on civil law transactions (PCC) was charged in the amount of PLN 491.00.
- 13) The average cost of subscription per one series AJ and series AK share subject to subscription amounted to PLN 0.02.
- 14) The series AJ and series AK shares were covered by a cash contribution.

Signatures of persons representing the Company:

Leszek Stankiewicz – Vice President of the Management Board

Dariusz Gołębiewski - Proxy