



Current Report No. **9/2023**

Report date:

**15 February 2023 at 3:44 PM**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Completion of subscription for the series AH and series AI shares**

Legal basis:

**Article 56.1.2 of the Public Offering Act – Current and Interim Reports**

**The report:**

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the „Company”), acting pursuant to § 16.1 of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and interim reports published by issuers of securities and the terms of finding as equivalent the information required by the laws of non-member states (Journal of Laws 2018, item 757), informs that:

- 1) The period for delivery of the representations of acceptance of subscription for the series AH and series AI shares, issued pursuant to the resolution of the Company’s Management Board No. 03/02/23 dated 6 February 2023 regarding the increase of the share capital through the issuance of the series AH and series AI shares within the scope of authorised capital and the full and complete waiver of the pre-emptive rights of the existing shareholders (Current Report No. 6/2023 dated 6 February 2023), commenced on 6 February 2023. The period for filing the representation on acceptance of the 50,000 series AH shares and 50,000 series AI shares was due to end on 13 February 2023. The subscription for the abovementioned shares took place on 8 February 2023.
- 2) and 3) The 50,000 series AH shares and 50,000 series AI shares were issued by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders. On 13 February 2023, the Company’s Management Board adopted a resolution regarding the allotment of 50,000 series AH shares and 50,000 series AI shares to the designated addressees.
- 4) Reduction rate – none. The issue was conducted by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders.
- 5) Subscriptions were made for 50,000 ordinary series AH bearer shares and for 50,000 ordinary series AI bearer shares.



- 6) In consequence of the subscription 50,000 ordinary series AH bearer shares and 50,000 ordinary series AI bearer shares were allotted.
- 7) The issue price for the series AH shares amounted to PLN 50.00 per share, whereas the issue price for the series AI shares amounted to PLN 50.00 per share.
- 8) For the purposes of subscriptions agreements were executed with two natural persons.
- 9) The series AH shares were allotted to 1 natural person, and series AI shares were allotted to 1 natural person as well.
- 10) The Company has not executed any underwriting agreement regarding the issuance of the series AH and series AI shares.
- 11) The total value of the series AH and series AI shares amounted to PLN 5,000,000.00.
- 12) The Company has not incurred any costs for the preparation and conduct of the offering, the underwriter's fee, the drafting of the prospectus, and the promotion of the offering. The Company has incurred the costs of notarial fees in the total net amount of PLN 1,416.00. Those costs were registered by the Company as the cost of notarial fees. The tax on civil law transactions (PCC) was charged in the amount of PLN 491.00.
- 13) The average cost of subscription per one series AH and series AI share subject to subscription amounted to PLN 0.02.
- 14) The series AH and series AI shares were covered by a cash contribution.

**Signatures of persons representing the Company:**

Małgorzata Kolarska – Vice President of the Management Board

Leszek Stankiewicz – Vice President of the Management Board