

Current report no. **12/2018**

Report date:

29 March 2018, 3:41 PM

Abbreviated name of the Issuer:

DOM DEVELOPMENT S.A.

Subject:

Registration of the Issuer's share capital amount and structure by the court

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim submissions

Report content:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the "Company") announces, acting pursuant to § 5 par. 1 item 9) and § 15 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim submissions by security issuers and the conditions for recognizing information required by the law of a non-member state as the equivalent (Journal of Laws of 2014 item 133, as amended) that increase of the share capital of the Company by issuance of ordinary bearer shares series Y (that was announced by the Company in current report no. 4/2018 dated 17 January 2018) was registered on 29 March 2018 with the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register.

The current share capital of the Company is PLN 24 968 422 and is made up of 24 968 422 shares with a nominal value of PLN 1 each, including 21 344 490 ordinary bearer shares series A, 2 705 882 ordinary bearer shares series F, 172 200 ordinary bearer shares series H, 92 700 ordinary bearer shares series I, 96 750 ordinary bearer shares series J, 148 200 ordinary bearer shares series L, 110 175 ordinary bearer shares series Ł, 24 875 ordinary bearer shares series M, 20 000 ordinary bearer shares series N, 26 000 ordinary bearer shares series O, 925 ordinary bearer shares series P, 11 000 ordinary bearer shares series R, 17 075 ordinary bearer shares series S, 1 000 ordinary bearer shares series T, 10 320 ordinary bearer shares series U, 1 000 ordinary bearer shares series V, 85 830 ordinary bearer shares series W and 100 000 ordinary bearer shares series Y.

The total number of votes from all shares issued by the Company is 24 968 422 after the amount and structure of the share capital has been registered.

Signatures of persons representing the Company:

Janusz Zalewski – Vice President of the Management Board

Dariusz Gołębiowski – Commercial Proxy