

**Current report no. 20/2021**

Report date:

**12 May 2021, 4:38 PM**

Abbreviated name of the Issuer

**DOM DEVELOPMENT S.A.**

Subject:

**Bonds issue**

Legal basis:

**Rules of the OTC market**

**Report content:**

The Management Board of Dom Development S.A. with its registered office in Warsaw (hereinafter the "Company") announces that on 12 May 2021 the Company issued 110,000 unsecured bearer bonds, series DOMDET5120526, with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 110,000,000. The maturity date for these bonds is 12 May 2026. The issue value equals their nominal value.

The coupon rate for the DOMDET5120526 series bonds is set at WIBOR 6M plus 1.30% margin and will be paid semi-annually.

The said bonds were admitted to the Catalyst alternative trading system.

This issue is intended to replace the DOMDE6151121 series bonds with the aggregate issue value of PLN 110,000,000 in the Company financing structure. According to information in Current Report No. 19/2021 published by the Company on 11 May 2021, the DOMDE6151121 series bonds with the aggregate nominal value of PLN 32,076,000 were repurchased for redemption on 11 May 2021, while the remaining bonds with the aggregate nominal value of PLN 77,924,000 will be repurchased on maturity, i.e. on 15 November 2021.

**Signatures of the persons representing the Company**

Jarosław Szanajca, President of the Management Board

Leszek Stankiewicz, Vice President of the Management Board