



Current report no. **21/2024**

Report date:

23 July 2024, 5:19 PM

Abbreviated name of the Issuer

DOM DEVELOPMENT S.A.

Subject:

Statement of KDPW S.A. (the National Depository of Securities) regarding the assimilation of series AJ and series AK ordinary bearer shares and introduction of series AJ and series AK ordinary bearer shares to Stock Exchange trading

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim submissions

Report content:

Pursuant to § 17 par. 1 item 1) and 3) of the Regulation by the Minister of Finance dated 29 March 2018 on current and interim submissions by security issuers and the conditions for recognizing information required by law of a non-member state as the equivalent (Journal of Laws of 2018 item 757, as amended), with reference to Dom Development S.A. current report no. 20/2024 of 23 July 2024, the Management Board of Dom Development Spółka Akcyjna with its registered office in Warsaw (the “Company”) informs about statement no. 722/2024 of 23 July 2024 of KDPW S.A. stating that KDPW S.A., in response to the Company’s application, decided to assimilate, on 29 July 2024, 100,000 ordinary bearer shares of the Company assigned under the “PLDMDVL00210” code (i.e. 50,000 AJ series shares and 50,000 AK series shares) with the listed shares of the Company assigned under the “PLDMDVL00012” code.

Therefore, in accordance with the Resolution of the Management Board of the Warsaw Stock Exchange No. 948/2024 dated 22 July 2024, the condition to introduce of 50,000 AJ series ordinary bearer shares and 50,000 AK ordinary bearer shares to the main market of Stock Exchange trading, and which the Company informed about in the current report no. 20/2024 of 23 July 2024, will be fulfilled on 29 July 2024 together with the assimilation.

Upon assimilation, 25,798,422 ordinary bearer shares of Dom Development S.A. will be registered as of 29 July 2024, under the “PLDMDVL00012” code.



Signatures of the persons representing the Company:

Leszek Stankiewicz, Vice President of the Management Board

Dariusz Gołębiewski, Commercial Proxy