

Current Report No. **25/2017**

Report Date:

**8 June 2017, 11:45 AM**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

Final sale agreement for shares and equity

Legal basis:

**Article 17.1 of the Market Abuse Regulation – inside information**

### **The Report:**

In reference to the 2/2017, 3/2017, 18/2017 and 19/2017 current reports, the Management Board of Dom Development S.A (“the Company”) hereby informs that today, 8 June 2017, a share purchase agreement was signed between the Company and Forum IV fundusz inwestycyjny zamknięty (closed-end investment fund) based in Krakow (“Forum”) whereby the Company acquired 100% of shares in Euro Styl S.A. based in Gdansk and 100% of the equity of Euro Styl Development sp. z o.o. based in Gdansk (“the Transaction”). As a result of the Transaction Dom Development S.A. has full control over the Capital Group of Euro Styl S.A. operating in the housing development segment in the Tri-city area and its surroundings.

The total final Transaction price was PLN 260m (in words: two hundred and sixty million Polish zloty).

The Board also hereby informs that as of June 7, 2017, the cash of Euro Styl S.A. amounted to PLN 81.4m, and interest-bearing debt (loans) amounted to PLN 2.1m.

The acquisition is expected to lead to a significant, 15% boost to the Company’s turn-over and profits.

### **Signatures of persons representing the Company:**

Jarosław Szanajca – President of the Management Board

Janusz Zalewski – Vice President of the Management Board