

Current Report No. **26/2021**

Report Date:

7 September 2021, 5:17 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Obtaining negotiation exclusivity – signing a letter of intent

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

The Management Board of Dom Development S.A. (the “Company”) hereby informs that on 7 September 2021 Sento S.A., a dependent entity of the Company, signed a letter of intent under which Sento S.A. obtained exclusivity until 14 January 2022 to conduct negotiations concerning the purchase by Sento S.A. of companies from the BUMA Group which operate as a real estate developer and provide services to its investments (the “Transaction”).

The final terms of the Transaction will be agreed upon by the parties of the Transaction in the course of the negotiations.

The information on obtaining negotiation exclusivity by Sento S.A. was qualified by the Management Board of the Company as insider information due to the potentially substantial value of the Transaction compared to the Company’s scale, and the goal of the Transaction, which is to significantly increase Dom Development S.A. Capital Group’s business potential on the Cracow market.

Signatures of persons representing the Company:

Jarosław Szanajca – President of the Management Board

Leszek Stankiewicz – Vice President of the Management Board