

Current Report No. **2/2019**

Report Date:

14 January 2019, 2:44 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

The intention to exercise the right to subscribe for shares in the Company within the Management Share Option Programme IV For Małgorzata Kolarska, Vice President of the Management Board, Chief Operations Officer, Regarding 500,000 Shares of Dom Development S.A.

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the “Company”), hereby informs that, in connection with the Management Share Option Programme IV For Małgorzata Kolarska, Vice President of the Management Board, Chief Operations Officer, Regarding 500,000 Shares of Dom Development S.A. (the Company informed of said Programme in the current reports: no. 11/2017 dated 28 March 2017, no. 15/2017 dated 4 April 2017, no. 21/2017 dated 25 May 2017, and no. 43/2017 dated 1 December 2017), the Company received on 14 January 2019 the notice of the intention to exercise the right to subscribe for 100,000 shares in the Company, from Mrs. Małgorzata Kolarska.

In view of the above, the Company plans to commence a procedure for increasing the Company’s share capital through the issuance of new ordinary bearer shares having a total nominal value of no more than PLN 100,000.00 (one hundred thousand Polish złoty) by way of increasing the share capital within the scope of the authorised capital.

In accordance with the terms and conditions of Programme IV and the resolutions of the Company’s Supervisory Board, the issue price for the 100,000 shares will amount to PLN 35 per share.

Signatures of persons representing the Company:

Jarosław Szanajca – CEO

Janusz Zalewski – CFO