

Current Report No. 33/2016

Report Date:

15 November 2016, 6:59 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Bonds issue

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the "Company") hereby informs that on 15 November 2016 the Company issued 110,000 unsecured bearer bonds having a nominal value of PLN 1,000 each and a total nominal value of PLN 110,000,000 with the redemption date of 15 November 2021. The issue value equals the nominal value thereof.

The interest on the bonds was determined on the basis of WIBOR 6M + margin and will be paid half-yearly.

As the Company informed in the current report no. 30/2016 of 10 October 2016, this issue is aimed at replacing the DOMDE3020217 series bonds with a total nominal value of PLN 120,000,000 which will be bought back on its maturity date, i.e. 02 February 2017.

Signatures of persons representing the Company:

Janusz Zalewski – Vice President of the Management Board

Janusz Stolarczyk – Member of the Management Board