

Current Report No. **3/2021**

Report Date:

15 January 2021, 11:58 AM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

The intention to exercise the right to subscribe for shares in the Company within the Management Share Option Programmes

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the “Company”), hereby informs that, in connection with:

- i. the Management Share Option Programme IV For Małgorzata Kolarska, Vice President of the Management Board, Chief Operations Officer, Regarding 500,000 Shares of Dom Development S.A. (the Company informed of said Programme IV in the current reports: no. 11/2017 dated 28 March 2017, no. 15/2017 dated 4 April 2017, no. 21/2017 dated 25 May 2017, and no. 43/2017 dated 1 December 2017), the Company received on 15 January 2021 the notice of the intention to exercise the right to subscribe for 100,000 shares in the Company of the share issue price at the amount of PLN 35.00 per share, from Mrs. Małgorzata Kolarska,
- ii. the Management Share Option Programme V for Mikołaj Konopka, Member of the Management Board of Dom Development S.A., regarding 250,000 Shares of Dom Development S.A. (the Company informed of said Programme V in the current reports: no. 9/2019 dated 8 April 2019, no. 11/2019 dated 9 April 2019, no. 21/2019 dated 30 May 2019, no. 30/2019 dated 29 November 2019), the Company received on 15 January 2021 the notice of the intention to exercise the right to subscribe for 50,000 shares in the Company of the share issue price at the amount of PLN 50.00 per share, from Mr. Mikołaj Konopka,
- iii. the Management Share Options Programme VI for Marcin Drobek, the Management Board Consultant – Director for Investment Realization, regarding 150,000 Shares of Dom Development S.A. (the Company informed of said Programme VI in the current reports: no. 23/2020 dated 4 August 2020, no. 25/2020 dated 4 August 2020, no. 30/2020 dated 31 August 2020, no. 41/2020 dated 1 December 2020), the Company received on 15 January 2021 the notice of the intention to exercise the right to subscribe for 30,000 shares in the Company of the share issue price at the amount of PLN 50.00 per share, from Mr. Marcin Drobek.

In view of the above, the Company plans to commence a procedure for increasing the Company’s share capital through the issuance of new ordinary bearer shares having a total nominal value of no more than PLN 180,000.00 (one hundred eighty thousand Polish złoty) by way of increasing the share capital within the scope of the authorised capital.

Signatures of persons representing the Company:

Jarosław Szanajca – CEO

Janusz Zalewski – CFO