

Current Report No. **40/2020**

Report Date:

25 November 2020, 4:11 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Fifth call for subscription warrants holders to submit subscription warrants documents of E, F, H, I series

Legal basis:

Article 56, section 1.2 of the Public Offering Act - current and interim reports

The Report:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the "Company"), acting based on Art. 16 of the Act of August 30, 2019 amending the Act - Commercial Companies Code and certain other acts (Journal of Laws 2019, 1798 as amended), calls on all subscription warrants holders who possess Company subscription warrants of E, F, H, I series to submit their subscription warrants documents at the Company's registered office in Warsaw, at 3 Marsz. Józef Piłsudski Square (00-078 Warsaw), on business days (from Monday to Friday), between 9:00 am to 5:00 pm, in order to dematerialize them. The submission of subscription warrants documents will be subject to a written receipt issued to the subscription warrants holder.

This call is the fifth of the five required by law.

Signatures of persons representing the Company:

Janusz Zalewski – Vice President of the Management Board

Dariusz Gołębiewski – Commercial Proxy