

Current report no. 47/2023

Report date:

28 September 2023, 4:07

Abbreviated name of the Issuer

DOM DEVELOPMENT S.A.

Subject:

Bonds issue

Legal basis:

Rules of the OTC market

Report content:

The Management Board of Dom Development S.A. with its registered office in Warsaw (hereinafter the "Company") announces that on 28 September 2023 the Company issued 260,000 unsecured bearer bonds, series DOMDEM1280928, with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 260,000,000. The maturity date for these bonds is 28 September 2028. The issue value equals their nominal value.

The coupon rate for the DOMDEM1280928 series bonds is set at WIBOR 6M plus 1.55% margin and will be paid semi-annually.

The said bonds will be admitted to the Catalyst alternative trading system, in accordance with terms of bonds issue.

Signatures of the persons representing the Company

Jarosław Szanajca, President of the Management Board

Leszek Stankiewicz, Vice President of the Management Board