



Current Report No. **49/2022**

Report date:

30 December 2022 at 3:30 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Completion of subscription for the series AG shares

Legal basis:

Article 56.1.2 of the Public Offering Act – Current and Interim Reports

The report:

- The Management Board of Dom Development S.A. with its registered seat in Warsaw (the „Company”), acting pursuant to § 16.1 of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and interim reports published by issuers of securities and the terms of finding as equivalent the information required by the laws of non-member states (Journal of Laws 2018, item 757), informs that:
- 1) The period for delivery of the representations of acceptance of subscription for the series AG shares, issued pursuant to the resolution of the Company’s Management Board No. 07/12/22 dated 19 December 2022 regarding the increase of the share capital through the issuance of the series AG shares within the scope of authorised capital and the full and complete waiver of the pre-emptive rights of the existing shareholders (current report No. 47/2022 dated 19 December 2022), commenced on 19 December 2022. The period for filing the representation on acceptance of the 50,000 series AG shares was due to end on 29 December 2022. The subscription for the abovementioned shares took place on 28 December 2022 (current report No. 48/2022 dated 28 December 2022).
 - 2) and 3) The 50,000 series AG shares were issued by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders. On 29 December 2022, the Company’s Management Board adopted a resolution regarding the allotment of 50,000 series AG shares to the designated addressee.
 - 4) Reduction rate – none. The issue was conducted by way of private placement subject to waiver of the pre-emptive rights of the existing shareholders.
 - 5) Subscriptions were made for 50,000 ordinary series AG bearer shares.
 - 6) In consequence of the subscription 50,000 ordinary series AG bearer shares were allotted.
 - 7) The issue price for the series AG shares amounted to PLN 50.00 per share.



- 8) For the purposes of subscriptions agreement was executed with one natural person.
- 9) The series AG shares were allotted to one natural person.
- 10) The Company has not executed any underwriting agreement regarding the issuance of the series AG shares.
- 11) The total value of the series AG shares amounted to PLN 2,500,000.00.
- 12) The Company has not incurred any costs for the preparation and conduct of the offering, the underwriter's fee, the drafting of the prospectus, and the promotion of the offering. The Company has incurred the costs of notarial fees in the total net amount of PLN 1,010.00. Those costs were registered by the Company as the cost of notarial fees. The tax on civil law transactions (PCC) was charged in the amount of PLN 242.00.
- 13) The average cost of subscription per one series AG share subject to subscription amounted to PLN 0.03.
- 14) The series AG shares were covered by a cash contribution.

Signatures of persons representing the Company:

Jarosław Szanajca – President of the Management Board

Leszek Stankiewicz – Vice President of the Management Board