



Current Report No. **4/2023**

Report Date:

**27 January 2023, 3:07 PM**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Registration of the amendment of the Company's Statute in relation to the increase of the share capital through the issuance of 50,000 series AG shares within the scope of the authorised capital, and full and complete waiver of the pre-emptive rights of the existing shareholders**

Legal basis:

**Article 56.1.2 of the Public Offering Act – current and interim information**

**The Report:**

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the "Company") informs, in accordance with §5.1) of the Regulation of the Minister of Finance dated 29 March 2019 regarding current and interim reports published by issuers of securities, and the terms and conditions of finding as equivalent the information required under the laws of a non-member state (Journal of Laws 2018, item 757, as amended), that the Company received on 27 January 2023 the decision of the District Court for the capital city of Warsaw on registration on 26 January 2023 of the amendment of section 3.2.1 of the Company's Statute, by way of resolution No. 07/12/22 dated 19 December 2022 regarding the increase of the share capital through the issuance of series AG shares within the scope of the authorised capital, and full and complete waiver of the pre-emptive rights of the existing shareholders (of which the Company notified in the current report No. 47/2022 dated 19 December 2022), with the following new wording:

The share capital amounts to PLN 25,598,422.00 (twenty five million, five hundred and ninety eight thousand, four hundred and twenty two zlotys) and is divided into:

- a) 21,344,490 (twenty one million, three hundred and forty four thousand, four hundred and ninety) ordinary bearer shares of Series A, from numbers 1 to 21,344,490 with a nominal value of PLN 1.00 each;
- b) 2,705,882 (two million, seven hundred and five thousand, eight hundred and eighty two) ordinary bearer shares of Series F, from numbers 1 to 2,705,882 with a nominal value of PLN 1.00 each;
- c) 172,200 (one hundred and seventy two thousand, two hundred) ordinary bearer shares of Series H, from numbers 1 to 172,200 with a nominal value of PLN 1.00 each;
- d) 92,700 (ninety two thousand, seven hundred) ordinary bearer shares of Series I, from numbers 1 to 92,700 with a nominal value of PLN 1.00 each;
- e) 96,750 (ninety six thousand, seven hundred and fifty) ordinary bearer shares of Series J, from numbers 1 to 96,750 with a nominal value of PLN 1.00 each;



- f) 148,200 (one hundred and forty eight thousand, two hundred) ordinary bearer shares of Series L, from numbers 1 to 148,200 with a nominal value of PLN 1.00 each;
- g) 110,175 (one hundred and ten thousand, one hundred and seventy five) ordinary bearer shares of Series Ł, from numbers 1 to 110,175 with a nominal value of PLN 1.00 each;
- h) 24,875 (twenty four thousand, eight hundred and seventy five) ordinary bearer shares of Series M, from numbers 1 to 24,875 with a nominal value of PLN 1.00 each;
- i) 20,000 (twenty thousand) ordinary bearer shares of Series N, from numbers 1 to 20,00 with a nominal value of PLN 1.00 each;
- j) 26,000 (twenty six thousand) ordinary bearer shares of Series O, from numbers 1 to 26,000 with a nominal value of PLN 1.00 each;
- k) 925 (nine hundred and twenty five) ordinary bearer shares of Series P, from numbers 1 to 925 with a nominal value of PLN 1.00 each;
- l) 11,000 (eleven thousand) ordinary bearer shares of Series R, from numbers 1 to 11,000 with a nominal value of PLN 1.00 each;
- m) 17,075 (seventeen thousand seventy five) ordinary bearer shares of Series S from number 1 to 17,075 with a nominal value of PLN 1.00 each;
- n) 1,000 (one thousand) ordinary bearer shares of Series T from number 1 to 1,000 with a nominal value of PLN 1.00 each;
- o) 10,320 (ten thousand, three hundred and twenty) ordinary bearer shares of Series U from number 1 to 10,320 with a nominal value of PLN 1.00 each;
- p) 1,000 (one thousand) ordinary bearer shares of Series V from number 1 to 1,000 with a nominal value of PLN 1.00 each;
- q) 85,830 (eighty five thousand, eight hundred and thirty) ordinary bearer shares of Series W from number 1 to 85,830 with a nominal value of PLN 1.00 each;
- r) 100,000 (one hundred thousand) ordinary bearer shares of Series Y from number 1 to 100,000 with a nominal value of PLN 1.00 each;
- s) 100,000 (one hundred thousand) ordinary bearer shares of Series Z from number 1 to 100,000 with a nominal value of PLN 1.00 each;
- t) 100,000 (one hundred thousand) ordinary bearer shares of Series AA from number 1 to 100,000 with a nominal value of PLN 1.00 each;
- u) 50,000 (fifty thousand) ordinary bearer shares of Series AB from number 1 to 50,000 with a nominal value of PLN 1.00 each;
- v) 100,000 (one hundred thousand) ordinary bearer shares of Series AC from number 1 to 100,000 with a nominal value of PLN 1.00 each;
- w) 80,000 (eighty thousand) ordinary bearer shares of Series AD from number 1 to 80,000 with a nominal value of PLN 1.00 each;
- x) 100,000 (one hundred thousand) ordinary bearer shares of Series AE from number 1 to 100,000 with a nominal value of PLN 1.00 each;
- y) 50,000 (fifty thousand) ordinary bearer shares of Series AF from number 1 to 50,000 with a nominal value of PLN 1.00 each;
- z) 50,000 (fifty thousand) ordinary bearer shares of Series AG from number 1 to 50,000 with a nominal value of PLN 1.00 each."

The current share capital of the Company is PLN 25 598 422 and is made up of 25 598 422 shares with a nominal value of PLN 1.00 each, including 21 344 490 ordinary bearer shares series A, 2 705 882 ordinary bearer shares series F, 172 200 ordinary bearer shares series H, 92 700 ordinary bearer shares series I, 96 750 ordinary bearer shares series J, 148 200 ordinary bearer shares series L, 110 175 ordinary bearer shares series Ł, 24 875 ordinary bearer shares series M, 20 000 ordinary bearer shares series N, 26 000 ordinary bearer shares series O, 925 ordinary bearer shares series P, 11 000 ordinary bearer shares series



R, 17 075 ordinary bearer shares series S, 1 000 ordinary bearer shares series T, 10 320 ordinary bearer shares series U, 1 000 ordinary bearer shares series V, 85 830 ordinary bearer shares series W, 100 000 ordinary bearer shares series Y, 100 000 ordinary bearer shares series Z, 100 000 ordinary bearer shares series AA, 50 000 ordinary bearer shares series AB, 100 000 ordinary bearer shares series AC, 80 000 ordinary bearer shares series AD, 100 000 ordinary bearer shares series AE, 50 000 ordinary bearer shares series AF, and 50 000 ordinary bearer shares series AG.

The total number of votes from all shares issued by the Company is 25 598 422 after the amount and structure of the share capital has been registered.

The remain authorised capital to be subscribed for amount to PLN 1 300 000.

**Signatures of persons representing the Company:**

Leszek Stankiewicz – Vice President of the Management Board

Dariusz Gołębiewski – Commercial Proxy