

Current report **no. 7/2023**

Publication date:

7 February 2023, 2:13 PM

Abbreviated name of the Issuer:

DOM DEVELOPMENT S.A.

Subject:

Bond Issue Programme

Legal basis:

Art. 17 par. 1 of the MAR – inside information

Report content:

The Management Board of Dom Development S.A. with its registered office in Warsaw (hereinafter the “Company”) hereby announces that on 7 February 2023 the Management Board of the Company adopted Resolution No. 04/02/23, pursuant to which the Management Board consented for the Company to set up a bond issue programme for bonds of Dom Development S.A. with a total value not exceeding PLN 400,000,000 (four hundred million Polish zlotys), understood as the nominal value of all issued and unredeemed bonds (the “Programme”), which at any time throughout the Programme term may not exceed the above-mentioned value of the Programme (provided that on a specific issue date such amount does not take into account bonds with redemption date is on that issue date). Moreover, the Management Board of the Company consented for an issue agreement related to the Programme to be entered into by the Company and mBank S.A. with its registered office (the “**Issue Agreement**”).

Therefore, the Issue Agreement was entered into by the Company and mBank S.A. on 7 February 2023, wherein the bonds may be issued by the Company as various series for an unspecified period of time from the Issue Agreement date onwards. Bonds to be issued under the Programme will:

- (i) be issued (a) as prescribed in Article 33(1) of the Bonds Act of 15 January 2015 (the “Bonds Act”), i.e. in a public offering of securities as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “Prospectus Regulation”), save for the obligation to publish a prospectus in accordance with Article 1(4)(a) or Article 1(4)(b) of the Prospectus Regulation; or (b) as prescribed in Article 33(2) of the Bonds Act, i.e. in an offering other than the public offering of securities referred to in the Prospectus Regulation, addressed only to one investor;
- (ii) be ordinary unsecured bearer bonds;
- (iii) have maturity of up to 60 (sixty) months;
- (iv) bear interest at a fixed or variable rate;
- (v) be dematerialised (registered) on the issue date in the securities depository operated by Krajowy Depozyt Papierów Wartościowych S.A. (*National Depository for Securities*) under a condition that they are placed on the market in an alternative trading system operated by Giełda Papierów Wartościowych S.A. (*Warsaw Stock Exchange*) or registered in such

a depository through an issuing agent and placed on the market in an alternative trading system operated by Giełda Papierów Wartościowych S.A. (*Warsaw Stock Exchange*) within a specified period from the issue date.

The Issue Agreement provides for the possibility of concluding a guarantee agreement for each series of bonds issued under the Programme. Based on the said guarantee agreement mBank S.A. may undertake to subscribe for a specific bond series under the Programme on the terms set out in such agreement.

Signatures of the persons representing the Company

Leszek Stankiewicz, Vice President of the Management Board

Dariusz Gołębiewski, Commercial Proxy