

**Current report no. 9/2025**

Report date:

**16 May 2025, 1:59 PM**

Abbreviated name of the Issuer

**DOM DEVELOPMENT S.A.**

Subject:

**Bonds issue**

Legal basis:

**Rules of the OTC market**

**Report content:**

The Management Board of Dom Development S.A. with its registered office in Warsaw (hereinafter the "Company") announces that on 16 May 2025 the Company issued 135.000 unsecured bearer bonds, series DOMDEM1160530, with the nominal value of PLN 1.000 each and the aggregate nominal value of PLN 135.000.000. The maturity date for these bonds is 16 May 2030. The issue value equals their nominal value.

The coupon rate for the DOMDEM1160530 series bonds is set at WIBOR 6M plus 1.40% margin and will be paid semi-annually.

The said bonds will be admitted to the Catalyst alternative trading system, in accordance with terms of bonds issue.

**Signatures of the persons representing the Company**

Monika Dobosz, Vice President of the Management Board

Dariusz Gołębiewski, Proxy