

Current report no. **12 / 2014**

Report date:

**20 March 2014**

Abbreviated name of the Issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Registration of the Issuer's share capital amount and structure by the court**

Legal basis:

**Art. 56 par. 1 item 2 of the Public Offering Act – current and interim submissions**

**Report content:**

The Management Board of Dom Development S.A. with its registered office in Warsaw (the "Company") announces, acting pursuant to § 15 in connection with § 5 par. 1 item 9) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim submissions by security issuers and the conditions for recognizing information required by the law of a non-member state as the equivalent (Journal of Laws of 2009 No. 33 item 259, as amended) that increase of the share capital of the Company by issuance of ordinary bearer shares series S (that was announced by the Company in current report no. 3/2014 dated 21 January 2014) was registered on 20 March 2014 with the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register.

The current share capital of the Company is PLN 24 770 272 and is made up of 24 770 272 shares with a nominal value of PLN 1 each, including 21 344 490 ordinary bearer shares series A, 2 705 882 ordinary bearer shares series F, 172 200 ordinary bearer shares series H, 92 700 ordinary bearer shares series I, 96 750 ordinary bearer shares series J, 148 200 ordinary bearer shares series L, 110 175 ordinary bearer shares series Ł, 24 875 ordinary bearer shares series M, 20 000 ordinary bearer shares series N, 26 000 ordinary bearer shares series O, 925 ordinary bearer shares series P, 11 000 ordinary bearer shares series R and 17 075 ordinary bearer shares series S.

The total number of votes from all shares issued by the Company is 24 770 272 after the amount and structure of the share capital has been registered.