

Current Report No. **4 / 2014**

Report Date:

**21 January 2014**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Adopted amendment of the Company's Statute in relation to the increase of the share capital through the issuance of 17,075 series S shares within the scope of the authorised capital, and full and complete waiver of the pre-emptive rights of the existing shareholders**

Legal basis:

**Article 56.1.2 of the Public Offering Act – current and interim information**

**The Report:**

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the "Company") informs, in accordance with §38.1.2) of the Regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities, and the terms and conditions of finding as equivalent the information required under laws of a non-member state (Journal of Laws 2009, No. 33, item 259, as amended), about the amendment of section 3.2.1 of the Company's Statute, by way of resolution No. 03/01/14 dated 21 January 2014 regarding the increase of the share capital through the issuance of series S shares within the scope of the authorised capital, and full and complete waiver of the pre-emptive rights of the existing shareholders (of which the Company notified in the current report No. 3/2014 dated 21 January 2014). The existing wording of section 3.2.1 of the Company's Statute:

*"3.2.1 The share capital amounts to PLN 24,753,197 (twenty four million, seven hundred and fifty three thousand, one hundred and ninety seven zlotys) and is divided into:*

- (a) 21,344,490 (twenty-one million, three hundred and forty-four thousand, four hundred and ninety) ordinary series A bearer shares numbered from 1 through 21,344,490, having the nominal value of PLN 1.00 each;*
- (b) 2,705,882 (two million, seven hundred and five thousand, eight hundred and eighty two) ordinary series F bearer shares numbered from 1 through 2,705,882, having the nominal value of PLN 1.00 each;*
- (c) 172,200 (one hundred and seventy-two thousand, two hundred) ordinary series H bearer shares numbered from 1 through 172,200, having the nominal value of PLN 1.00 each;*
- (d) 92,700 (ninety-two thousand, seven hundred) ordinary series I bearer shares numbered from 1 through 92,700, having the nominal value of PLN 1.00 each;*
- (e) 96,750 (ninety-six thousand, seven hundred and fifty) ordinary series J bearer shares numbered from 1 through 96,750, having the nominal value of PLN 1.00 each;*
- (f) 148,200 (one hundred and forty-eight thousand, two hundred) ordinary series L bearer shares numbered from 1 through 148,200, having the nominal value of PLN 1.00 each;*
- (g) 110,175 (one hundred and ten thousand, one hundred and seventy-five) ordinary series Ł bearer shares numbered from 1 through 110,175, having the nominal value of PLN 1.00 each;*

- (h) 24,875 (twenty-four thousand, eight hundred and seventy-five) ordinary series M bearer shares numbered from 1 through 24,875, having the nominal value of PLN 1.00 each;
- (i) 20,000 (twenty thousand) ordinary series N bearer shares numbered from 1 through 20,000, having the nominal value of PLN 1.00 each;
- (j) 26,000 (twenty-six thousand) ordinary series O bearer shares numbered from 1 through 26,000, having the nominal value of PLN 1.00 each;
- (k) 925 (nine hundred and twenty five) ordinary bearer shares of Series P, from numbers 1 to 925 with a nominal value of PLN 1.00 each;
- (l) 11,000 (eleven thousand) ordinary bearer shares of Series R, from numbers 1 to 11,000 with a nominal value of PLN 1.00 each.”

shall be deleted and replaced with the following new wording:

“3.2.1 The share capital amounts to PLN 24,770,272 (twenty four million, seven hundred and seventy thousand, two hundred and seventy two zlotys) and is divided into:

- (a) 21,344,490 (twenty-one million, three hundred and forty-four thousand, four hundred and ninety) ordinary series A bearer shares numbered from 1 through 21,344,490, having the nominal value of PLN 1.00 each;
- (b) 2,705,882 (two million, seven hundred and five thousand, eight hundred and eighty two) ordinary series F bearer shares numbered from 1 through 2,705,882, having the nominal value of PLN 1.00 each;
- (c) 172,200 (one hundred and seventy-two thousand, two hundred) ordinary series H bearer shares numbered from 1 through 172,200, having the nominal value of PLN 1.00 each;
- (d) 92,700 (ninety-two thousand, seven hundred) ordinary series I bearer shares numbered from 1 through 92,700, having the nominal value of PLN 1.00 each;
- (e) 96,750 (ninety-six thousand, seven hundred and fifty) ordinary series J bearer shares numbered from 1 through 96,750, having the nominal value of PLN 1.00 each;
- (f) 148,200 (one hundred and forty-eight thousand, two hundred) ordinary series L bearer shares numbered from 1 through 148,200, having the nominal value of PLN 1.00 each;
- (g) 110,175 (one hundred and ten thousand, one hundred and seventy-five) ordinary series Ł bearer shares numbered from 1 through 110,175, having the nominal value of PLN 1.00 each;
- (h) 24,875 (twenty-four thousand, eight hundred and seventy-five) ordinary series M bearer shares numbered from 1 through 24,875, having the nominal value of PLN 1.00 each;
- (i) 20,000 (twenty thousand) ordinary series N bearer shares numbered from 1 through 20,000, having the nominal value of PLN 1.00 each;
- (j) 26,000 (twenty-six thousand) ordinary series O bearer shares numbered from 1 through 26,000, having the nominal value of PLN 1.00 each;
- (k) 925 (nine hundred and twenty five) ordinary bearer shares of Series P, from numbers 1 to 925 with a nominal value of PLN 1.00 each;
- (l) 11,000 (eleven thousand) ordinary bearer shares of Series R, from numbers 1 to 11,000 with a nominal value of PLN 1.00 each;
- (m) 17,075 (seventeen thousand seventy five) ordinary bearer shares of Series S, from numbers 1 to 17,075 with a nominal value of PLN 1.00 each.”

The above amendments of the Statute shall become effective upon registration in the register of business entities of the National Court Register.