

Current Report **No. 24/2015**

Report Date:

28 May 2015

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

OGSM Resolution concerning the merger of Dom Development S.A. and Divina Sp. z o.o.

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim reports

The Report:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”), acting pursuant to § 5 par. 1 item 13) and § 19 par. 1 of the Regulation dated 19 February 2009 on current and interim reports published by issuers of securities, and the terms and conditions of finding as equivalent the information required under the law of a non-member state (Journal of Laws of 2014, item 133), hereby informs that on 28 May 2015 the Ordinary General Shareholders’ Meeting of the Company (the “OGSM”) has adopted the Resolution no. 22 regarding a merger of the Company as an acquiring company with Divina Sp. z o.o. with its registered office in Warsaw as a company being acquired, the full text of which is available in the current report no. 22/2015 of the Company dated 28 May 2015.

According to the above-mentioned resolution, the OGSM of the Company decides to merge in accordance with Article 492 § 1 item 1 of the Polish Commercial Companies Code by the transfer to the Company – as the only shareholder – of all of the assets of Divina Sp. z o.o. on the basis stated in the Merger Plan published by the Company in the current report no. 15/2015 dated 23 April 2015.

Dom Development S.A. performs development activities consisting of the realisation of housing construction projects. Divina Sp. z o.o. does not perform any operating activities. Divina Sp. z o.o. is the owner of a land plot located in Warsaw with a development potential of approx. 750 flats. The merger is aimed solely at enabling the Company to develop a project on the above-mentioned land plot.