

Current Report No. 26/2015

Report Date:

12 June 2015

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Bonds issue

Legal basis:

Article 56, section 1.2 of the Public Offering Act – current and interim reports

The Report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the “Company”), in accordance with §5.1.11) and §17 of the Regulation of the Ministry of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of finding as equivalent the information required under the laws of non-member states (Journal of Laws 2014, item 133), hereby informs that on 12 June 2015 the Company issued 10,000 unsecured bearer bonds having a nominal value of PLN 10,000 each and a total nominal value of PLN 100,000,000 with the redemption date of 12 June 2020. The issue value equals the nominal value thereof.

The interest on the bonds was determined on the basis of WIBOR 6M + margin and will be paid half-yearly.

The purpose of the issue was not specified. The abovementioned bonds will replace PLN 100,000,000 bonds maturing on 30 June 2015 in the Company’s finance structure.

The total value of the Company’s liabilities as of 31 March 2015 amounted to PLN 908,235 thousand. The Company expects that until the bonds are redeemed in full, the anticipated value of the net debt to equity ratio should not exceed a level of 0.5.