

Current Report No. **27/2015**

Report Date: **23 June 2015**

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Dom Development S.A. and Divina Sp. z o.o. merger registration

Legal basis:

Article 56.1.1 of the Public Offering Act – confidential information

The Report:

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the "Company"), in accordance with §5.1.14) and §20 of the Regulation of the Ministry of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of finding as equivalent the information required under the laws of non-member states (Journal of Laws 2014, item 133), hereby informs that the merger of the Company and Divina Sp. z o.o. ("Divina) was registered with the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register on 23 June 2015. The merger was led under Article 492 § 1 item 1 of the Polish Commercial Companies Code through the transfer to the Company – as the only shareholder – of all of the assets of Divina Sp. z o.o.

Dom Development S.A. performs development activities consisting of the realisation of housing construction projects. Divina did not perform any operating activities. Divina was the owner of a land plot located in Warsaw with a development potential of approx. 750 flats. The merger was aimed solely at enabling the Company to develop a project on the above mentioned land plot.