

Current report **No. 28/2015**

Report date:

23 June 2015

Abbreviated name of the Issuer:

DOM DEVELOPMENT S.A.

Subject:

Registration of the amendment to the Statute of the Company

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim reports

The report:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”), acting pursuant to § 38 par. 1 item 2) of the Regulation dated 19 February 2009 on current and interim reports published by issuers of securities, and the terms and conditions of finding as equivalent the information required under the law of a non-member state (Journal of Laws of 2014, item 133), hereby informs that the amendments to the Statute of the Company, resulting from resolution No. 23 of the Company’s Ordinary General Shareholders’ Meeting regarding the amendment of the Company’s Statute aimed at authorising the Management Board to increase the share capital within the limits of the authorised and unissued share capital dated 28 May 2015. The Company notified of the above-mentioned resolution in the current report No. 22/2015 and 23/2015 dated 28 May 2015.

The previous wording of the Statute, the wording of the amendments to the Statute and the Company’s uniform Statute are attached herewith.

Attachments:

- Statutes of the Company to date
- Amendments to the Statute;
- Amended Statutes of the Company