



Current report **No. 26/2023**

Report date:

25 May 2023, 4:18 PM

Abbreviated name of the Issuer:

DOM DEVELOPMENT S.A.

Subject:

Statement of the National Depository for Securities regarding the registration of AH series shares and of AI series shares

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim submissions

Report content:

Acting pursuant to § 17.1.1 of the Regulation of the Minister of Finance dated 29 March 2018 regarding current and interim submissions published by issuers of securities and the terms of regarding information required by the laws of a non-member state as equivalent (Journal of Laws 2018, item 757, as amended), the Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”) announces that on 24 May 2023 the National Depository for Securities issued the statement according to which the National Depository for Securities have entered into an agreement with the Company regarding the registration in the depository for securities of 50,000 AH series ordinary bearer shares and of 50,000 AI series ordinary bearer shares, issued by the Company. The abovementioned shares will be registered after they are introduced into trading on the regulated market, where the other Company’s shares with the ISIN code PLDMDVL00012 are traded.

The abovementioned shares will be registered with regards to the deregistration of subscription warranties, which entitled their holders to subscribe for shares, within 3 days following the receipt by the National Depository for Securities of the decision on their introduction into trading on the regulated market, where the other Company’s shares with the ISIN code PLDMDVL00012 are traded, but no sooner than on the date specified in this decision as the date for introduction of these shares into trading on the regulated market.

Signatures of persons representing the Company:

Leszek Stankiewicz – Vice President of the Management Board

Dariusz Gołębiowski – Commercial Proxy