

Current report **No. 27/2017**

Report date:

20 June 2017, 2:45 PM

Abbreviated name of the Issuer:

DOM DEVELOPMENT S.A.

Subject:

Registration of the amendment to the Statute of the Company

Legal basis:

Art. 56 par. 1 item 2 of the Public Offering Act – current and interim reports

The report:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”), acting pursuant to § 38 par. 1 item 2) of the Regulation dated 19 February 2009 on current and interim reports published by issuers of securities, and the terms and conditions of finding as equivalent the information required under the law of a non-member state (Journal of Laws of 2014, item 133, as amended), hereby informs that the amendments to the Statute of the Company, resulting from the resolution No. 22 of the Ordinary General Shareholders Meeting of the Company regarding the amendment to the Statute aimed at authorising the Management Board to increase the share capital within the limits of the authorised and unissued capital with the right to exclude, at the discretion of the Management Board and upon the consent of the Supervisory Board, the pre-emptive rights, in full or in part, the existing shareholders may have with respect to new shares and subscription warrants which entitle their holders to subscribe for new shares, dated 25 May 2017 (the Company notified of the above-mentioned resolution in the current report No. 22/2017 dated 25 May 2017, while the amendments to the Statute were notified in the current report No. 23/2017 dated 25 May 2017), were registered with the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register on 20 June 2017.

The previous wording of the Statute, the wording of the amendments to the Statute and the Company’s uniform Statute are attached herewith.

Attachments:

- Amended Statutes of Dom Development S.A.
- Amendments to the Statute of Dom Development S.A.
- Statutes of Dom Development S.A. to date

Signatures of persons representing the Company:

Janusz Zalewski – Vice President of the Management Board

Małgorzata Kolarska - Vice President of the Management Board