



Current report no. 38/2024

Report date:

5 December 2024, 1:19 PM

Abbreviated name of the Issuer

DOM DEVELOPMENT S.A.

Subject:

Bonds issue

Legal basis:

Rules of the OTC market

Report content:

The Management Board of Dom Development S.A. with its registered office in Warsaw (hereinafter the "Company") announces that on 5 December 2024 the Company issued 140,000 unsecured bearer bonds, series DOMDEM2051229, with the nominal value of PLN 1,000 each and the aggregate nominal value of PLN 140,000,000. The maturity date for these bonds is 5 December 2029. The issue value equals their nominal value.

The coupon rate for the DOMDEM2051229 series bonds is set at WIBOR 6M plus 1.40 % margin and will be paid semi-annually.

The said bonds will be admitted to the Catalyst alternative trading system, in accordance with terms of bonds issue.

Signatures of the persons representing the Company

Leszek Stankiewicz, Vice President of the Management Board

Dariusz Gołębiowski, Proxy