

Current Report No. **5/2016**

Report Date:

**1 March 2016**

Abbreviated name of the issuer:

**DOM DEVELOPMENT S.A.**

Subject:

**Offer of subscribing for shares in the Company addressed to employees and members of the corporate authorities under Management Options Programme II**

Legal basis:

**Article 56, section 1.1 of the Public Offering Act – confidential information**

#### **The Report:**

The Management Board of Dom Development S.A. with its registered seat in Warsaw (the “Company”), pursuant to Article 159, section 1b.6) of the Act on Trading in Financial Instruments dated 29 July 2005 (Journal of Laws 2014 item 94, as amended) informs that, in connection with Management Options Programme II concerning 726,000 shares in Dom Development S.A. (the Company informed of the said Programme in the Company’s prospectus and in the current reports No. 62/2007 dated 14 November 2007 and No. 32/2008 dated 10 July 2008) the Company plans to commence a procedure for increasing the Company’s share capital through the issuance of new ordinary bearer shares having a total nominal value of no more than PLN 150,410 (one hundred and fifty thousand, four hundred and ten) by way of increasing the share capital within the scope of the authorised capital.

The proposals to subscribe for the above-referenced shares will be addressed to the participants of Programme II, i.e. employees of the Company, including members of the Company’s Management Board. In accordance with the terms and conditions of Programme II and the resolutions of the Company’s Supervisory Board, the issue price for 149,410 shares will amount to PLN 40.64 per share, while with respect to 1,000 shares the price will amount to PLN 44.16 per share.

#### **Signatures of persons representing the Company:**

Janusz Zalewski – Vice President of the Management Board

Janusz Stolarczyk – Member of the Management Board