

Current Report No. **42/2017**

Report Date:

17 November 2017, 12:32 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Bond Issue Program

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

The Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”) announces that on 17 November 2017 the Management Board of the Company adopted resolution no. 02/11/17, pursuant to which it granted its consent to Dom Development S.A. to launch a Bond Issue Program with a total nominal value of up to PLN 400,000,000 (in words: four hundred million zlotys), understood as the nominal value of all issued and outstanding bonds (the “Program”). The limit of the Program is renewable. Moreover the Management Board of the Company granted its consent to the Company to conclude with Trigon Dom Maklerski S.A. with its registered seat in Cracow and Trigon Investment Banking Spółka z ograniczoną odpowiedzialnością & Wspólnicy S.K. with its registered seat in Warsaw the Program Agreement with regards to the Program.

In view of the above, the Company concluded on 17 November 2017 with the above-mentioned entities the Program Agreement, under which the bonds shall be issued by the Company in different series over a ten year period, upon signing the Program Agreement. The bonds will be issued in line with art. 33 point 2 of the Act on bonds dated 15 January 2015 (consolidated text: Journal of Laws of 2015, item 238, as amended), (i.e. not as an initial public offering), and will be ordinary bearer bonds.

Signatures of persons representing the Company:

Jarosław Szanajca – President of the Management Board

Janusz Zalewski – Vice President of the Management Board