

Current Report No. **39/2017**

Report Date:

4 September 2017, 3:46 PM

Abbreviated name of the issuer:

DOM DEVELOPMENT S.A.

Subject:

Fulfilment of the conditions as set out in a conditional purchase agreement concerning the perpetual usufruct (long-term leasehold) right to real properties in Warsaw and shares in a limited liability company

Legal basis:

Article 17.1 of the Market Abuse Regulation – inside information

The Report:

In relation to report no. 35/2017 dated 27 July 2017, the Management Board of Dom Development S.A. with its registered office in Warsaw (the “Company”) announces that on 4 September 2017 it was notified that the President of Warsaw failed to exercise the statutory right of pre-emption concerning the purchase of the perpetual usufruct right to real properties located in the Żoliborz District, Warsaw, that are subject of the conditional purchase agreement that was entered into by the Company and Acciona Nieruchomości Żoliborz sp. z o.o. with its registered office in Warsaw on 27 July 2017. As a result of the failure by the President of Warsaw to exercise the said right of pre-emption, the condition set out in the purchase agreement concerning the perpetual usufruct right to the above mentioned property has been fulfilled, and so has one of the conditions set out in the conditional purchase agreement for 100% of the shares in the share capital of the company under the business name of Mirabelle Investments sp. z o.o. with its registered office in Warsaw dated 27 July 2017 as entered into by the Company and respectively, by Alicionak Spółka z ograniczoną odpowiedzialnością spółka komandytowa with its registered office in Warsaw and Fasby Bearts Sociedad Limitada with its registered office in La Coruña, Spain.

The conclusion by the Company of the purchase agreements concerning the said real properties and 100% of the shares in the share capital of the company under the business name of Mirabelle Investments Sp. z o.o. will be announced by the Company in a separate report.

Signatures of persons representing the Company:

Janusz Zalewski – Vice President of the Management Board

Janusz Stolarczyk – Member of the Management Board