

Current Report No. 5/2025

Issue date:

14 April 2025, 7:10 PM

Abbreviated issuer name:

DOM DEVELOPMENT S.A.

Subject:

Termination of existing Bond Programme and establishment of new Bond Programme

Legal basis:

Article 17(1) of MAR – inside information

Text of the report:

The Management Board of Dom Development S.A. of Warsaw (the “**Company**”) announces that on 14 April 2025 it passed Resolution No. 03/04/25 to terminate the Company’s existing bond programme, under which the total par value of all issued and outstanding bonds was capped at PLN 400,000,000 (four hundred million złoty) and which was established by Management Board Resolution No. 04/02/23 of 7 February 2023 (for more details, please refer to Current Report No. 7/2023 of 7 February 2023) (the “**Existing Bond Programme**”). In accordance with the terms of the Existing Bond Programme, the Company will continue to service the following bonds issued thereunder and purchased by investors:

- a) 260,000 Series DOMDEM1280928 unsecured bearer bonds with a par value of PLN 1,000 per bond and a total par value of PLN 260,000,000, maturing on 28 September 2028 (for more details on the issuance, please refer to Current Report No. 47/2023 of 28 September 2023); and
- b) 140,000 Series DOMDEM2051229 unsecured bearer bonds with a par value of PLN 1,000 per bond and a total par value of PLN 140,000,000, maturing on 5 December 2029 (for more details on the issuance, please refer to Current Report No. 38/2024 of 5 December 2024).

Following the termination of the Existing Bond Programme, on 14 April 2025 the Management Board passed Resolution No. 04/04/25 to consent to the establishment by the Company of a new Dom Development S.A. bond programme, under which the total par value of all issued and outstanding bonds shall through its duration be capped at PLN 400,000,000 (four hundred million złoty), excluding the par value of bonds being redeemed on the same day as new bonds are issued under the programme (the “**Bond Programme**”). Furthermore, the Management Board consented to the execution by the Company of a bond issuance agreement with mBank S.A. of Warsaw in connection with the Bond Programme (the “**Issuance Agreement**”).

Accordingly, on 14 April 2025 the Company entered into the Issuance Agreement with mBank S.A., whereby bonds may be issued by the Company in different series for an indefinite period from the date of the Issuance Agreement. Under the Programme, bonds shall:

- (i) be issued (a) in accordance with Article 33.1 of the Polish Bonds Act of 15 January 2015 (the “**Bonds Act**”), i.e. through an offering of securities to the public as referred to in

Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “Prospectus Regulation”) and with the disapplication of the obligation to publish a prospectus pursuant to Article 1.4(a) or Article 1.4(b) of the Prospectus Regulation; or (b) in accordance with Article 33.2 of the Bonds Act, through an offering other than an offering of securities to the public as referred to in the Prospectus Regulation, addressed exclusively to a single investor;

- (ii) be ordinary unsecured bearer bonds;
- (iii) have a maturity of up to 60 (sixty) months;
- (iv) bear interest at a fixed or variable rate; and
- (v) be registered in book-entry form with the Central Securities Depository of Poland, subject to their introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange, or registered with the Central Securities Depository of Poland through the issue agent and introduced to trading in the alternative trading system operated by the Warsaw Stock Exchange within a specified time limit from the issue date.

The Issuance Agreement provides for the option to execute an underwriting agreement for each series of bonds to be issued under the Programme, whereby mBank S.A. will undertake to underwrite a given series on the terms of the underwriting agreement.

For the Company:

Monika Dobosz – Vice President of the Management Board
Dariusz Gołębiewski – Commercial Proxy