

**ANNOUNCEMENT OF THE CONVENING OF THE EXTRAORDINARY GENERAL
SHAREHOLDERS MEETING OF DOM DEVELOPMENT S.A.
WITH ITS REGISTERED SEAT IN WARSAW**

The Management Board of Dom Development S.A. with its registered seat in Warsaw at pl. Piłsudskiego 3, entered in the Register of Business Entities maintained by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register, under No. KRS 0000031483 with a capital of PLN 25,548,422 paid in full, Regon 012212483, NIP 525-14-92-233 (“**Company**”), acting pursuant to Article 399, §1, Article 402¹, §1 and 2 of the Commercial Companies Code and section 8.2.3 of the Statute, hereby convenes the Extraordinary General Shareholders Meeting, to be held on 30 August 2022, at 2:00 p.m., in Warsaw, at the Metropolitan building, 3 Plac Józefa Marszałka Piłsudskiego, entrance 3, floor 2nd, in the offices of Dom Development S.A. Management Board.

I. The agenda:

- 1) Opening of the Extraordinary General Meeting.
- 2) Preparation and signing of the list of attendees and making said list available during the Extraordinary General Meeting.
- 3) Statement that the Extraordinary General Meeting has been convened in a proper manner and is duly entitled to adopt resolutions.
- 4) Acceptance of the agenda of the Extraordinary General Meeting.
- 5) Adoption of a resolution on revoking the secrecy of ballots within the appointing of the Returning Committee.
- 6) Appointing of the Returning Committee.
- 7) Adoption of a resolution on the adoption of the Management Share Options Programme VII for Leszek Stankiewicz, Vice-President of the Management Board – Financial Director of Dom Development S.A., regarding 250,000 Shares of Dom Development S.A.
- 8) Adoption of a resolution on an amendment of the Dom Development S.A. Statute aimed at authorising the Management Board to increase the share capital within the limits of the authorised and unissued share capital with the right to exclude, at the discretion of the Management Board and upon the consent of the Supervisory Board, the pre-emptive rights, in full or in part, the existing shareholders may have with

respect to new shares and subscription warrants which entitle their holders to subscribe for new shares issued as a result of share capital increase.

- 9) Adoption of a resolution on the adoption of the Dom Development S.A. uniform Statute.
- 10) Adoption of a resolution on the adoption of the Diversity Policy applicable to the Supervisory Board of Dom Development S.A.
- 11) Closing of the Meeting.

II. Pursuant to Article 402² of the Commercial Companies Code, the Company publishes information regarding participation in the Extrordinary General Meeting of the Company and the exercise of voting rights

1. The shareholder's right to demand placement of specific matters on the agenda of the General Meeting

Shareholder(s) representing at least 1/20 of the share capital have the right to demand placement of specific matters on the agenda of the Extraordinary General Meeting of the Company. The request should be delivered to the Company's Management Board no later than 21 days prior to the date of the Extraordinary General Meeting, i.e. at least on 9 August 2022. The request should contain grounds for or a draft resolution regarding the proposed point on the agenda. The request may be delivered in writing, personally or sent by post to the Company's address i.e. pl. Piłsudskiego 3, 00-078 Warsaw, or electronically sent to the following email address of the Company: wza@domd.pl

Shareholder(s) of the Company should evidence the holding of a relevant number of shares as of the date of filing the request by attaching one or several depository certificates to the request or other registered certificate(s) of right to participate in the Extraordinary General Meeting of the Company and in the case of:

- a. shareholders being legal persons or entities not having a legal personality – to evidence also their right to act in the name of such entity by enclosing a current excerpt from the register appropriate for such person/entity;
- b. shareholders being natural persons – to send data of a document evidencing the identity of the shareholder;
- c. request being submitted by an attorney – to enclose the power of attorney for notification of such request, signed by the shareholder, and to send data

of a document evidencing the identity of the attorney; and if the attorney is not a natural person, a copy of an excerpt from the appropriate register evidencing authorisation of person acting in the name of an attorney not being a natural person.

The shareholders who file their request using electronic means of communication should send such documents as PDF files. Certified translations into Polish must be attached to any documents that are in a language other than Polish.

Any risk involved in a shareholder's use of electronic means of communication shall be borne by the shareholder.

The Management Board of the Company shall immediately, and not later than 18 days prior the scheduled date of the Extraordinary General Meeting, i.e. at the latest on 12 August 2022, announce changes in its agenda made at the request of the shareholders. The announcement of the changes shall be made in a manner applicable for the announcement of the convening of the General Meeting.

2. Shareholder's right to present draft resolutions regarding matters included in the agenda of the General Meeting or matters which may be included in the agenda prior to the date of the General Meeting

Shareholder(s) of the Company representing at least 1/20 of the share capital may present draft resolutions regarding matters included in the agenda of the Extraordinary General Meeting or matters which may be introduced to the agenda. Such draft resolutions may be presented prior to the date of the Extraordinary General Meeting in writing, submitted personally or sent by the post to the Company's address i.e.: pl. Piłsudskiego 3, 00-078 Warsaw or electronically sent (in the manner and to the Company's email address as provided in section 1 above), prior to the date of the Extraordinary General Meeting.

The Company shall forthwith publish draft resolutions on its website.

Documents, stipulated in point II. 1. above, evidencing the right to submission of that request i.e. one or several depositary certificates or other registered certificate(s) of the right to

participate in the Extraordinary General Meeting of the Company and allowing for identifying the shareholder, i.e. in the case of:

- a. shareholders being legal persons or entities not having a legal personality – evidencing also their right to act in the name of such entity by enclosing a current excerpt from the register appropriate for such person/entity;
- b. shareholders being natural persons – sending data of a document evidencing the identity of the shareholder;
- c. request being submitted by an attorney – enclosing the power of attorney for notification of such request, signed by the Shareholder, and sending data of a document evidencing the identity of the attorney; and if the attorney is not a natural person, a copy of an excerpt from the appropriate register evidencing authorisation of person acting in the name of an attorney not being a natural person; shall be attached to draft resolutions.

The shareholders who file their request using electronic means of communication should send such documents as PDF files. Certified translations into Polish must be attached to any documents that are in a language other than Polish.

Any risk involved in a shareholder's use of electronic means of communication shall be borne by the shareholder.

Submission of draft resolutions regarding matters included in the agenda of the General Meeting or matters, which may be included in the agenda, should be made, in accordance with rule 4.8. of Best Practices for WSE Listed Companies 2021 applied by the Company, three days prior to the Extraordinary General Meeting i.e. no later than 27 August 2022.

3. Shareholder's right to present draft resolutions concerning the matters included in the agenda in the course of the General Meeting

Each shareholder authorised to participate in the General Meeting may propose draft resolutions regarding matters included in the agenda in the course of the Extraordinary General Meeting, however in accordance with the 4.8. rule of Best Practices for WSE Listed Companies 2021 applied by the Company, draft resolutions regarding matters included in the agenda in the course of the Extraordinary General Meeting should be proposed three days prior to the Extraordinary General Meeting i.e. no later than 27 August 2022.

4. Information concerning how the right to vote may be exercised by a proxy, including in particular information concerning the forms used during voting by proxy, and how the company is to be notified by means of electronic communication that a proxy has been appointed

A shareholder who is a natural person may participate in the Extraordinary General Meeting and exercise voting rights either personally or through a proxy. A shareholder other than a natural person may participate in the Extraordinary General Meeting and exercise the voting right by a person authorized to make statements on its behalf or by proxy. The proxy of the shareholder shall exercise all rights of the shareholder, unless the power of attorney provides otherwise. The proxy may grant a further proxy if his power of attorney so allows. One proxy may represent more than one shareholder. If the shareholder holds shares registered on more than one securities account, the shareholder may appoint separate proxies to exercise the share rights under the shares registered on each of the accounts.

The power of attorney for voting through a proxy should be granted in writing or electronically. The granting of a power of attorney electronically does not require a qualified electronic signature.

Notification on granting the power of attorney via electronic means should include the name and/or name and surname of the mandator, his or her phone number and e-mail address, as well as the name and/or name and surname of the proxy, his or her phone number and e-mail address.

Together with the notification on granting the power of attorney, the shareholder shall provide the Company, to the following email address of the Company: wza@domd.pl, no later than 3:00 pm on the day preceding the date of the Extraordinary General Meeting, with the power of attorney, in PDF format, including at least the following data: the name and/or name and address of the mandator, the name and/or name and surname of the proxy, data of the document evidencing the identity of the proxy being a natural person, authorisation of the proxy to represent the shareholder at the Extraordinary General Meeting, the date of the Extraordinary General Meeting at which the voting right is to be exercised, the date of granting the power of attorney and the signature of the shareholder.

Examples of power of attorney for participation in the Extraordinary General Meeting and examples of a statement of revocation of the power of attorney to participate in the

Extraordinary General Meeting are available on the Company's website at the following web address: <https://inwestor.domd.pl/en/wza>

Additionally, if authorisation has not been granted by a natural person, the shareholder shall provide the Company, in PDF format, in the notification on granting authorisation via electronic means, with an excerpt from the register where the shareholder is registered and/or a scan of other documents confirming the authorisation of persons granting the power of attorney to act on behalf of the shareholder. If the proxy is not a natural person, the shareholder additionally provides the Company, in PDF format, with an excerpt from the register, where the proxy is registered and/or a scan of other documents confirming the existence of such a proxy.

Providing the Company with the above-mentioned documents does not exempt the proxy from his or her obligation to present documents helping with his or her identification when an attendance list of shareholders authorised to participate in the Extraordinary General Meeting is prepared.

The Company announces that a form allowing the exercise of voting rights by proxy containing the information specified in Article. 402³ § 3 of the Commercial Companies Code is to be found on the Company's website at:

<https://inwestor.domd.pl/en/wza>

Use of the form is not mandatory. The form includes instructions on how to exercise voting rights by proxy, but doesn't replace the power of attorney granted to the proxy by a shareholder. The company will not verify whether the proxies vote in accordance with instructions received from the principals. Accordingly, the Management Board of the Company announces that voting instructions should only be given to the proxy.

If the vote at the Extraordinary Shareholders Meeting takes place using an electronic system for casting and counting of votes, the form allowing the exercising of voting rights by the proxy will not apply.

Certified translations into Polish must be attached to any documents that are in a language other than Polish.

Any risk involved in a shareholder's use of electronic means of communication shall be borne by the shareholder.

Shareholders of the Company may also revoke their powers of attorney to participate in the Extraordinary General Meeting and to exercise the voting rights that were granted in electronic form by presenting the Company with a relevant representation delivered during the Extraordinary General Meeting. The notification on revocation of a power of attorney is effective if it was made no later than at the moment of disposition of voting in the Extraordinary General Meeting.

Shareholders of the Company will be admitted to participate in the Extraordinary General Meeting upon presentation of a personal identification document, and the proxies will be admitted once they present a personal identification document and a valid power of attorney (or a sequence of powers of attorney), granted in writing or in electronic form (in the latter case the proxy should present a printed copy of the power of attorney). Representatives of legal persons or organisational unit without legal personality should, additionally, present up-to-date copies of extracts from relevant registers confirming the authorised persons' right to represent those entities.

5. Information about alternative forms of participation in the General Meeting and the exercise of voting rights

Management Board of the Company informs that it will not be allowed to: (i) participate in the General Meeting by using means of electronic communication, (ii) speak during the General Meeting by using means of electronic communication, nor (iii) exercise the right to vote by mail (the Bylaws of the General Meeting do not allow for exercising the voting rights at the General Meeting by mail) nor by using means of electronic communication.

6. A shareholder's right to ask questions on matters included in the agenda of a General Meeting

A shareholder is entitled to ask questions on matters included in the agenda of a General Meeting.

A shareholder request for information on or regarding the Company shall be presented during a General Meeting, so that the matter included on the agenda can be considered. When

warranted, the Management Board of the Company may provide information in writing outside of a General Meeting, provided that the information is made available no later than two weeks from the day the request is made at the General Meeting.

An answer is given only when the necessary information is made available on the Company's website in the section designated for shareholder questions and answers.

The Management Board shall refuse to provide information where this could result in damage to the Company, an affiliated company or subsidiary company, especially in the case of disclosing technical, commercial or organisational secrets relating to the enterprise.

A Management Board member may refuse to provide information that may expose the member to criminal, civil or administrative liability.

7. Date of registration of participation in the General Meeting

The date of registration of participation in the Extraordinary General Meeting is 14 August 2022. The following persons will be entitled to participate in the Extraordinary General Meeting of the Company:

- a) persons who, on the day of registration, i.e. sixteen days prior to the date of the Extraordinary General Meeting i.e. on 14 August 2022 were shareholders of the Company, i.e. shares in the Company will be registered in their securities account;

and

- b) persons who, not earlier than after the announcement of the convening of the Extraordinary General Meeting i.e. not earlier than on 26 July 2022 and not later than on the first weekday following the day of registration of the participation in Extraordinary General Meeting, i.e. not later than on 16 August 2022, file a request, with the entity that keeps their securities account in which the shares in the Company are registered, for the issuance of a registered certificate regarding their right to participate in the Extraordinary General Meeting.

It is recommended that the shareholders collect said certificate confirming their right to participate and to take it with them on the date of the Extraordinary General Meeting, and to check if the shareholder was placed on the list of shareholders referred to in section III below.

III. The list of shareholders authorised to participate in the General Meeting

The Company determines the list of shareholders authorised to participate in the Extraordinary General Meeting on the basis of a list delivered thereto by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*), and made on the basis of registered certificates issued by the entities keeping the securities accounts to confirm the right to participate in the General Meeting. Three weekdays before the date of the Extraordinary General Meeting, i.e. starting from 25 August 2022, from 9:00 a.m. to 5:00 p.m., at the secretary's office of the Company's Management Board, Entrance No. 3, the Metropolitan Building, pl. Piłsudskiego 3, Warsaw, a list of shareholders authorised to participate in the Extraordinary General Meeting will be made available for review. A shareholder will have the right to demand that such list be sent thereto, free of charge, by email, by disclosing the address to which it is to be sent.

The request for sending the list of shareholders shall be sent to the following email address: wza@domd.pl or submit in the office of the Company in Warsaw, Pl. Piłsudskiego 3, and additionally in the case of:

- a. shareholders not having a legal personality – to evidence also their right to act in the name of shareholder by enclosing a current excerpt from the register appropriate for the shareholder;
- b. shareholders being natural persons – to send data of a document evidencing the identity of the shareholder;
- c. request being submitted by an attorney – to enclose the power of attorney for notification of such request, signed by the Shareholder, and to send data of document evidencing the identity of the attorney; and if the attorney is not a natural person, a copy of an excerpt from the appropriate register evidencing authorisation of person acting in the name of an attorney not being a natural person.

The shareholder should evidence his status as the shareholder of the Company in the manner stipulated in point II. 1. of this Announcement.

The shareholders who file their request using electronic means of communication should send such documents as PDF files. Certified translations into Polish must be attached to any documents that are in a language other than Polish language.

Persons entitled to participate in the Extraordinary General Meeting will be able to receive the voting devices on the day of the Extraordinary General Meeting in the voting room, from 1:00 p.m.

IV. Proposed amendments to the Company Statute

The Company Management Board announces proposed amendments to the Company Statute:

Point 3.2.8 in the following wording:

“3.2.8. The Management Board is authorised to increase the Company’s share capital by way of the issue of new shares with an aggregate nominal value of no more than PLN 1,100,000 (in words: one million one hundred thousand Polish zloty) in one or several share capital increases within the limits specified above (authorised and unissued capital). The Management Board’s authorisation to increase the share capital and to issue new shares within the limits of the authorised and unissued capital shall expire after three (3) years from the date on which the amendment to the Statute made by virtue of resolution of the General Meeting No. 28 dated 30 June 2022 is entered in the register of business entities.”

- shall read as follows:

“ 3.2.8. The Management Board is authorised to increase the Company’s share capital by way of the issue of new shares with an aggregate nominal value of no more than PLN 1,350,000 (in words: one million three hundred and fifty thousand Polish zloty) in one or several share capital increases within the limits specified above (authorised and unissued capital). The Management Board’s authorisation to increase the share capital and to issue new shares within the limits of the authorised and unissued capital shall expire after three (3) years from the date on which the amendment to the Statute made by virtue of resolution of the General Meeting No. 5 dated 30 August 2022 is entered in the register of business entities.”

V. Place where the documents and information concerning the General Meeting will be available

The full text of the documentation that is to be presented at the Extraordinary General Meeting, and the drafts of resolutions, will be available, starting from the date on which the General Meeting is convened, on the Company's website at <https://inwestor.domd.pl/en/wza>

The comments of the Company's Management Board or the Company's Supervisory Board regarding placement of specific matters on the agenda of the Extraordinary General Meeting or matters which are to be introduced to the agenda prior to the date of the Extraordinary General Meeting will be available on the Company's website at <https://inwestor.domd.pl/en/wza> immediately after they are made.

The Company will publish all the information regarding the Extraordinary General Meeting on the Company's website at <https://inwestor.domd.pl/en/wza>

In the case of questions or uncertainty relating to participation in the Extraordinary General Meeting, please contact us at the following email address of the Company: wza@domd.pl.

Based on Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), Official Journal of the European Union L no. 119, the Company hereby informs that in connection with convention of the Extraordinary General Shareholders Meeting, the Company may process personal data of the Company's shareholders, proxies entitled to vote or other persons entitled to vote at the Extraordinary General Shareholders Meeting, including personal data disclosed during and in connection with the Extraordinary General Shareholders.

The controller of the personal data is Dom Development S.A. with its registered seat in Warsaw, 00-078, at Pl. Piłsudski 3. The full content of the information on processing personal data, in connection with implementation of the above-mentioned purpose, you may find on <https://www.domd.pl/pl/polityka-prywatnosci-warszawa>, and <https://www.domd.pl/getmedia/49a5cd2a-8643-4a44-a62e-45353b968c88/Polityka-prywatnosci-relacje-inwestorskie-Warszawa.pdf>

You may contact with Data Protection Officer designated by the Company at the following email address: iodo@domd.pl