

RESOLUTION NO. 02/08/20
of the Management Board
of Dom Development S.A. with its registered seat in Warsaw
held on 4 August 2020
on the justification of the request to call
the Ordinary General Shareholders Meeting of Dom Development S.A. on 31 August
2020 and specified issues put to the agenda

§ 1

The Management Board of Dom Development Spółka Akcyjna with its registered seat in Warsaw, acting pursuant to Article 399 § 1 of the Commercial Companies Code in conjunction with Article 395 § 1 of the Commercial Companies Code, § 3 section 4 of the Minister of Finance Regulation of 31 March 2020 on specifying other dates for fulfilling the requirements when recording and drawing up, approving, publishing and transferring statements or information to the proper register, entity or body (Journal of Laws 2020, item 570) in connection with Art. 15zzh section 1 point 1 and section 2 of the Act of 2 March 2020 on specific solutions connected to the prevention, counteraction and fight against COVID-19, other contagious diseases and their resulting critical situations (Journal of Laws 2020, item 374, 567 and 568), point 8.2.3 of the Statute and point 3.1 and 3.2 of the Shareholders Meeting Bylaws, convenes the Ordinary General Shareholders Meeting of Dom Development S.A. with its registered seat in Warsaw, for 31 August 2020, at 2:00 p.m., at the Metropolitan building, 3 Plac Józefa Marszałka Piłsudskiego, entrance 3, floor 2nd, in the offices of Dom Development S.A. Management Board. The agenda shall be as follows:

- 1) Opening of the Ordinary General Shareholders Meeting.
- 2) Preparation and signing of the list of attendees and making said list available during the Ordinary General Shareholders Meeting.
- 3) Statement that the Ordinary General Shareholders Meeting has been convened in a proper manner and is duly entitled to adopt resolutions.
- 4) Acceptance of the agenda of the Ordinary General Shareholders Meeting.
- 5) Adoption of a resolution on revoking the secrecy of ballots within the appointing of the Returning Committee.
- 6) Appointing of the Returning Committee.
- 7) Presentation by the Dom Development S.A. Management Board of the:

- a. financial statements of Dom Development S.A. for the year ended on 31 December 2019,
 - b. report of the Management Board on the activities of Dom Development S.A. in 2019,
 - c. consolidated financial statements of Dom Development S.A. Capital Group for the year ended on 31 December 2019,
 - d. report of the Management Board on the activities of Dom Development S.A. Capital Group in 2019.
- 8) Presentation by the Dom Development S.A. Supervisory Board of the:
- a. Assessment by the Supervisory Board of Dom Development S.A. on the position of the Company in 2019 including evaluation of the internal control, risk management, compliance and internal audit system,
 - b. Report of the Dom Development S.A. Supervisory Board on the Supervisory Board activities conducted from 1 January 2019 to 31 December 2019,
 - c. Assessment by the Supervisory Board of Dom Development S.A. of the Company's compliance with the duty of disclosure in respect of applying the principles of corporate governance as specified defined in the Stock Exchange Rules, and the regulations concerning current and periodic submissions by security issuers and the soundness of the sponsorship, charity and other similar policies in place at the Company.
- 9) Consideration of the financial statements of Dom Development S.A. for the year ended on 31 December 2019, and of the report of the Management Board on the activities of Dom Development S.A. in 2019.
- 10) Consideration of the consolidated financial statements of Dom Development S.A. Capital Group for the year ended on 31 December 2019, and of the report of the Management Board on the activities of Dom Development S.A. Capital Group in 2019.
- 11) Consideration of the reports of the Dom Development S.A. Supervisory Board:
- a. on evaluation of the financial statements of Dom Development S.A. for the year ended on 31 December 2019, of the report of the Management Board on the activities of Dom Development S.A. in 2019, of the consolidated financial statements of Dom Development S.A. Capital Group for the year ended on 31 December 2019, and of the report of the Management Board on the activities of Dom Development S.A. Capital Group in 2019,

- b. on the Supervisory Board activities conducted from 1 January 2019 to 31 December 2019.
- 12) Adoption of a resolution concerning consideration and approval of the financial statements of Dom Development S.A. for the year ended on 31 December 2019.
 - 13) Adoption of a resolution concerning consideration and approval of the report of the Management Board on the activities of Dom Development S.A. in 2019.
 - 14) Adoption of a resolution concerning consideration and approval of the consolidated financial statements of Dom Development S.A. Capital Group for the year ended on 31 December 2019.
 - 15) Adoption of a resolution concerning consideration and approval of the report of the Management Board on the activities of Dom Development S.A. Capital Group in 2019.
 - 16) Adoption of a resolution concerning allocation of the Dom Development S.A. net profit as of 2019, and setting the dividend day and the date of payment of dividends.
 - 17) Adoption of resolutions concerning the granting to the Dom Development S.A. Management Board members of an acknowledgement of fulfilment of their duties for the year 2019.
 - 18) Adoption of resolutions concerning the granting to the Dom Development S.A. Supervisory Board members of an acknowledgement of fulfilment of their duties for the year 2019.
 - 19) Adoption of a resolution on the adoption of the Management Share Options Programme VI for Marcin Drobek, Management Board Consultant – Director for Investment Realization, regarding 150,000 Shares of Dom Development S.A.
 - 20) Adoption of a resolution on the adoption of the “Remuneration policy for members of Dom Development S.A. Management Board and Supervisory Board”.
 - 21) Adoption of a resolution on the registration of shares and of subscription warrants.
 - 22) Adoption of a resolution on the adoption of the Dom Development S.A. uniform Statute.
 - 23) Closing of the Meeting.

The Management Board of Dom Development S.A. convenes a General Shareholders Meeting in compliance with authorization resulting from Article 399 § 1 of the Commercial Companies Code, point 8.2.3. of the Statute and point 3.1 and 3.2 of the Shareholders Meeting Bylaws.

Pursuant to Article 395 § 2 of the Commercial Companies Code, the agenda of the ordinary general shareholders meeting is to examine and approve the Management Board's report on company activities and the financial statements for the preceding financial year, and to adopt a resolution on the allocation of profit or financing for losses and to grant a vote of acceptance to members of company bodies to confirm the discharge of their duties. Additionally, in accordance with Article 395 § 5 of the Commercial Companies Code, the Ordinary General Shareholders Meeting may also consider and approve the financial statements of the capital group and matters other than those listed above.

The term of approval of financial statements and consolidated financial statements as well as the term to hold the ordinary general shareholders meeting i.e. no later than six months after the end of each financial year, has been extended by 2 months, based on § 3 section 4 of the Minister of Finance Regulation of 31 March 2020 on specifying other dates for fulfilling the requirements when recording and drawing up, approving, publishing and transferring statements or information to the proper register, entity or body (Journal of Laws 2020, item 570), issued based on Art. 15zzh section 1 point 1 and section 2 of the Act of 2 March 2020 on specific solutions connected to the prevention, counteraction and fight against COVID-19, other contagious diseases and their resulting critical situations (Journal of Laws 2020, item 374, 567 and 568).

§ 2

Drafts of the resolutions described in the § 1 above are attached to this resolution.

§ 3

The resolution shall become effective upon its adoption.