

Balance Sheet of DIVINA Spółka z o.o. in Warsaw	2015-03-31	2014-12-31
ASSETS		
A. FIXED ASSETS	0,00	27 617 089,61
I. Intangible assets	0,00	0,00
1. Cost of completed development works		
2. Goodwill		
3. Other intangible assets	0,00	0,00
4. Prepayments for intangible assets		
II. Tangible fixed assets	0,00	0,00
1. Tangible assets	0,00	0,00
a). land (including right of long-term leasehold of land))	0,00	0,00
b) buildings, premises and civil engineering structures	0,00	0,00
c) plants and equipment	0,00	0,00
d) vehicles	0,00	0,00
e) other fixed assets	0,00	0,00
2. Capital work in progress	0,00	0,00
3. Prepayments for capital work in progress	0,00	0,00
III. Long-term receivables	0,00	0,00
1. From related entities		
2. From other entities		
IV. Long-term investments	0,00	27 616 825,61
1. Real estate	0,00	0,00
2. Intangible assets		
3. Long-term financial assets	0,00	27 616 825,61
a) in related entities	0,00	27 616 825,61
- shares	0,00	27 616 825,61
- other securities		
- loans granted	0,00	0,00
- other long-term financial assets	0,00	
b) in other entities	0,00	0,00
- shares		
- other securities		
- loans granted		
- other long-term financial assets	0,00	0,00
4. Other long-term investments		
V. Long-term prepayments and deferred expenses	0,00	264,10
1. Deferred tax assets	0,00	264,10
2. Other accruals and deferred expenses		
B. Current Assets	29 083 749,18	1 398 355,36
I. Inventory	28 200 000,00	0,00
1. Materials	0,00	0,00
2. Semi-finished goods and work in progress	28 200 000,00	0,00
3. Product	0,00	0,00
4. Goods	0,00	0,00
5. Prepayments for inventories		
II. Short-term receivables	13 070,00	9 243,00
1. Receivables from related entities	0,00	0,00
a) trade receivables with maturity:	0,00	0,00
- less than 12 months	0,00	0,00
- over 12 months		
b) other		
2. Receivables from other entities	13 070,00	9 243,00
a) trade receivables with maturity:	0,00	0,00
- less than 12 months	0,00	0,00
- over 12 months		
b) for taxes, subsidies, customs duties, social and health ins	13 070,00	9 243,00
c) other	0,00	0,00
d) enforced in court	0,00	0,00
III. Short-term investment	870 679,18	1 389 112,36
1. Short-term financial assets	870 679,18	1 389 112,36
a) in related entities	0,00	1 382 601,31
- shares		
- other securities		
- loans granted	0,00	12 601,31
- other short-term financial assets	0,00	1 370 000,00
b) in other entities	0,00	0,00
- shares		
- other securities		
- loans granted		
- other short-term financial assets		
c) cash and cash equivalents	870 679,18	6 511,05
- cash in hand and at banks	870 679,18	6 511,05
- other cash	0,00	0,00
- other cash equivalents	0,00	0,00
2. Other short-term investments		
IV. Short-term prepayments and deferred expenses	0,00	0,00
Total assets	29 083 749,18	29 015 444,97

Balance Sheet of DIVINA Spółka z o.o. in Warsaw	2015-03-31	2014-12-31
LIABILITIES		
- A. Equity	29 080 138,78	29 013 202,72
I. Subscribed capital	28 000 000,00	28 000 000,00
II. Unpaid contributions to subscribed capital (negative value)		
III. Treasury shares (negative value)		
IV. Reserve capital	1 330 000,00	1 330 000,00
V. Revaluation reserve	0,00	0,00
VI. Other reserve capital	0,00	0,00
VII. Profit (loss) brought forward	-316 797,28	0,00
VIII. Net profit (loss)	66 936,06	-316 797,28
IX. Deductions from net profit during the financial year (negative)	0,00	0,00
B. Liabilities and provisions for liabilities	0,00	2 242,25
I. Provisions for liabilities	0,00	114,25
1. Deferred tax provision	0,00	114,25
2. Provision for pensions and similar benefits	0,00	0,00
- long-term		
- short-term	0,00	0,00
3. Other provisions	0,00	0,00
- long-term	0,00	0,00
- short-term		
II. Long-term liabilities	0,00	0,00
1. to related entities		
2. to other entities	0,00	0,00
a) loans and borrowings	0,00	0,00
b) debt securities issued		
c) other financial liabilities		
d) other	0,00	0,00
III. Short-term liabilities	3 610,40	738,00
1. to related entities	0,00	0,00
a) trade liabilities with maturity:	0,00	0,00
- less than 12 months	0,00	0,00
- over 12 months		
b) other		
2. to other entities	3 610,40	738,00
a) loans and borrowings	0,00	0,00
b) debt securities issued		0,00
c) other financial liabilities		
d) trade liabilities with maturity:	0,00	738,00
- less than 12 months	3 198,00	738,00
- over 12 months	0,00	0,00
e) prepayments from customers		
f) notes payable		
g) for taxes, customs duties, insurance and other benefits	0,00	0,00
h) payroll	0,00	0,00
i) other	412,40	0,00
3. Earmarked funds	0,00	0,00
IV. Accruals and deferred income	0,00	1 390,00
1. Negative goodwill		
2. Other accruals and deferred income	0,00	1 390,00
- long-term	0,00	
- short-term	0,00	1 390,00
Total equity and liabilities	29 083 749,18	29 015 444,97

Income statement of DIVINA Spółka z o.o. in Warsaw	2015-03-31	2014-12-31
A. Net revenues from sales and equivalent, including:	0,00	0,00
- from related entities	0,00	0,00
I. Net sales revenue for products	0,00	0,00
II. Change in product inventories (additions - positive value, disposals - negative value)	0,00	0,00
III. Own works capitalised	0,00	0,00
IV. Net goods and materials sales revenue	0,00	0,00
B. Operating expenses	16 582,90	314 701,43
I. Depreciation and amortisation	0,00	0,00
II. Materials, supplies and energy	0,00	0,00
III. Third-party services	15 932,90	32 569,43
IV. Taxes and charges, including:	650,00	285 132,00
- excise tax	0,00	0,00
V. Payroll	0,00	0,00
VI. Social security and other benefits	0,00	0,00
VII. Other prime costs	0,00	0,00
VIII. Goods and materials sold	0,00	0,00
C. Profit (loss) on sale (A-B)	-16 582,90	-314 701,43
D. Other operating income	83 540,59	0,00
I Profit on sales of non-financial fixed assets	0,00	0,00
II Subsidies	0,00	0,00
III Other operating income	83 540,59	0,00
E. Other operating expenses	0,00	0,57
I Loss on sale of non-financial fixed assets	0,00	0,00
II Non- financial assets impairment		
III Other operating expenses	0,00	0,57
F. Operating profit (loss) (C+D-E)	66 957,69	-314 702,00
G. Financial income	128,22	754,87
I Dividends and other share in profits, including:		
- from related entities		
II Interests, including:	128,22	754,87
- from related entities	128,22	0,00
III Gain on investments sold	0,00	0,00
IV Investment revaluation		
V Other	0,00	0,00
H. Financial expenses	0,00	0,00
I Interests, including:	0,00	0,00
- from related entities	0,00	0,00
II Loss on investments sold	0,00	0,00
III Investment impairment	0,00	0,00
IV Other	0,00	0,00
I. Profit (loss) on business activity (F+G-H)	67 085,91	-316 947,12
J. Result on extraordinary events (J.I-J.II)	0,00	0,00
I Extraordinary gains		
II Extraordinary losses		
K. Profit (loss) before tax (I±J)	67 085,91	-316 947,13
L. Income tax	149,85	-149,85
I. Current		
II. Deferred		-149,85
M. Other statutory reductions in profit (increases in loss)		
N. Profit or loss after tax (K - L - M)	66 936,06	-316 797,28