



INFORMATION ON THE FORECAST OF FINANCIAL LIABILITIES

Regarding DOMDEM1280928 series bonds

In accordance with the requirement resulting from the Act of January 15, 2015 on bonds, concluded in art. 35 section 1a and 1c of this Act, in relation to DOMDEM1280928 series bonds issued on September 28, 2023, **Dom Development S.A.** ("Issuer") provides information on the forecast of financial liabilities, for the last day of the following financial year, i.e. December 31, 2025, including:

1) in relation to the Issuer:

- a) estimated value of financial liabilities PLN 1.038.270k;
- b) estimated financing structure of the issuer, understood as the value and percentage share of liabilities under credits and loans, issues of debt securities, and the leasing liabilities in the total liabilities of the Issuer's balance sheet:

| Financial liabilities | Value | Percentage of total liabilities |
|--------------------------------------|--------------|---------------------------------|
| Liabilities due to loans and credits | PLN 378.000k | 8,48 % |
| Debt securities liabilities | PLN 610.000k | 13,68 % |
| Leasing liabilities | PLN 50.270k | 1,13 % |

2) in relation to the Issuer's capital group (CG Dom Development S.A.):

- a) estimated value of financial liabilities PLN 1.180.870k;
- b) estimated financing structure in relation to the Issuer's capital group, understood as the value and percentage share of liabilities under credits and loans, issues of debt securities, and the leasing liabilities in the total liabilities in relation to the Issuer's capital group:

| Financial liabilities | Value | Percentage of total liabilities |
|--------------------------------------|--------------|---------------------------------|
| Liabilities due to loans and credits | PLN 448.000k | 6,96 % |
| Debt securities liabilities | PLN 610.000k | 9,47 % |
| Leasing liabilities | PLN 122.870k | 1,91 % |

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