



INFORMATION ON THE FORECAST OF FINANCIAL LIABILITIES

Regarding DOMDET4250925 series bonds

In accordance with the requirement resulting from the Act of January 15, 2015 on bonds, concluded in art. 35 section 1a and 1c of this Act, in relation to DOMDET4250925 series bonds issued on September 25, 2020, **Dom Development S.A.** ("Issuer") provides information on the forecast of financial liabilities, for the last day of the following financial year, i.e. December 31, 2025, including:

1) in relation to the Issuer:

- a) estimated value of financial liabilities PLN 1.038.270k;
- b) estimated financing structure of the issuer, understood as the value and percentage share of liabilities under credits and loans, issues of debt securities, and the leasing liabilities in the total liabilities of the Issuer's balance sheet:

Financial liabilities	Value	Percentage of total liabilities
Liabilities due to loans and credits	PLN 378.000k	8,48 %
Debt securities liabilities	PLN 610.000k	13,68 %
Leasing liabilities	PLN 50.270k	1,13 %

2) in relation to the Issuer's capital group (CG Dom Development S.A.):

- a) estimated value of financial liabilities PLN 1.180.870k;
- b) estimated financing structure in relation to the Issuer's capital group, understood as the value and percentage share of liabilities under credits and loans, issues of debt securities, and the leasing liabilities in the total liabilities in relation to the Issuer's capital group:

Financial liabilities	Value	Percentage of total liabilities
Liabilities due to loans and credits	PLN 448.000k	6,96 %
Debt securities liabilities	PLN 610.000k	9,47 %
Leasing liabilities	PLN 122.870k	1,91 %

Dom Development S.A. Dział Finansowy

Pl. Piłsudskiego 3, 00-078 Warszawa
Metropolitan, wejście nr 3, II piętro
22 351 62 56, fax +48 22 351 68 59
finanse@domd.pl
domd.pl

Sąd Rejonowy dla m.st. Warszawy w Warszawie,
XII Wydział Gospodarczy Krajowego Rejestru Sądowego
Nr KRS 0000031483, NIP 525-14-92-233, REGON 012212483
Kapitał zakładowy/Kapitał wpłacony: 25 798 422 PLN