



INFORMATION ON THE FORECAST OF FINANCIAL LIABILITIES

Regarding DOMDEM1280928 series bonds

In accordance with the requirement resulting from the Act of January 15, 2015 on bonds, concluded in art. 35 section 1a and 1c of this Act, in relation to DOMDEM1280928 series bonds issued on September 28, 2023, Dom Development S.A. (the "Issuer") provides information on the forecast of financial liabilities, including the estimated value of financial liabilities and the estimated financing structure of the issuer, understood as the value and percentage share of liabilities under credits and loans, issues of debt securities, and the leasing liabilities in the total liabilities of the issuer's balance sheet, for the last day of the following financial year.

Financial liabilities amounts in PLN'000	31/12/2024	
	Forecast value	Percentage total liabilities of the balance sheet
Individual data (Dom Development S.A.)		
<i>Liabilities due to loans and credits</i>	350 000	9,33 %
<i>Debt securities liabilities</i>	520 000	13,86 %
<i>Leasing liabilities</i>	71 032	1,89 %
Consolidated data (CG Dom Development S.A.)		
<i>Liabilities due to loans and credits</i>	450 000	8,03 %
<i>Debt securities liabilities</i>	520 000	9,27 %
<i>Leasing liabilities</i>	152 760	2,72 %

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